**Ellie Kay’s Budget Worksheet**

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| --- | --- | --- | --- | --- |
| **Expense**  **Category** | **Current**  **Income** | **Goal**  **Budget** | **Current**  **Spending** | **Difference**  (Goal Budget- Current Spending  = Difference) |
|  |  |  |  |  |
| Charitable contributions  (10%) |  |  |  |  |
| Savings/Investments/FIAs  (10%) |  |  |  |  |
| Clothing/  Dry Cleaning (5%) |  |  |  |  |
| Education/Misc (5%) |  |  |  |  |
| Food (10%) |  |  |  |  |
| Housing/Utilities  (30%) |  |  |  |  |
| Insurance (5%) |  |  |  |  |
| Medical/Dental  (4%) |  |  |  |  |
| Recreation/Vacation/  Gifts/Christmas  (6%) |  |  |  |  |
| Transportation/Car loan/gas (10%) |  |  |  |  |
| Debts  (5%) |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
| **TOTALS** |  |  |  |  |